

**NOTICE OF INTENTION TO ISSUE BONDS
OF NEBRASKA EDUCATIONAL BUILDING ASSOCIATION**

PUBLIC NOTICE is hereby given by the Nebraska Educational Building Association (the “Agency”) pursuant to the Nebraska Interlocal Cooperation Act, Sections 13-801 to 13-827 R.R.S. Neb., as amended, that the Agency intends to issue its Lease Rental Revenue Bonds, Series 2026 (the “Bonds”). With respect to the Bonds, the following information is provided:

The name of the joint entity issuing the Bonds is the Nebraska Educational Building Association, which was formed on May 18, 2023, pursuant to an Interlocal Cooperation Act Agreement. Merrick County School District 0004 (Central City Public Schools) (the “District”) is one of the public agencies which is party to such agreement and is the primary political subdivision to be serviced by the project to be financed by the Bonds. The purpose of the Bonds is to finance construction, acquisition and improvement of school buildings and facilities and lease the Project to the District.

The initial maximum rate of interest payable on the Bonds will not exceed 4.500% per annum. The Bonds will be issued in an aggregate principal amount of approximately \$12,890,000; the final maturity date for the Bonds is expected to be June 15, 2046; and principal payments on June 15 and December 15 of each year in the approximate amounts indicated below. The aggregate principal amount, principal payment amounts, and final maturity, all to be determined by the officers of the Agency in accordance with the resolution providing for the issuance of the Bonds:

<u>Principal Payments Due</u>	<u>Principal Amount</u>	<u>Principal Payments Due</u>	<u>Principal Amount</u>
June 15, 2028	\$140,000	December 15, 2037	\$235,000
December 15, 2028	140,000	June 15, 2038	210,000
June 15, 2029	120,000	December 15, 2038	240,000
December 15, 2029	135,000	June 15, 2039	230,000
June 15, 2030	135,000	December 15, 2039	250,000
December 15, 2030	160,000	June 15, 2040	245,000
June 15, 2031	125,000	December 15, 2040	625,000
December 15, 2031	150,000	June 15, 2041	620,000
June 15, 2032	145,000	December 15, 2041	650,000
December 15, 2032	160,000	June 15, 2042	650,000
June 15, 2033	150,000	December 15, 2042	680,000
December 15, 2033	170,000	June 15, 2043	680,000
June 15, 2034	150,000	December 15, 2043	715,000
December 15, 2034	175,000	June 15, 2044	705,000
June 15, 2035	165,000	December 15, 2044	745,000
December 15, 2035	200,000	June 15, 2045	740,000
June 15, 2036	205,000	December 15, 2045	785,000
December 15, 2036	220,000	June 15, 2046	830,000
June 15, 2037	210,000		

A copy of the resolution authorizing the Bonds may be examined at the following locations during regular business hours (8:00 a.m. to 4:30 p.m.) on each business day for a period of thirty days after the publication of this notice: (a) Douglas County West Community Schools (an initial member of