

**NOTICE OF INTENTION TO ISSUE BONDS
OF NEBRASKA EDUCATIONAL BUILDING ASSOCIATION**

PUBLIC NOTICE is hereby given by the Nebraska Educational Building Association (the “Agency”) pursuant to the Nebraska Interlocal Cooperation Act, Sections 13-801 to 13-827 R.R.S. Neb., as amended, that the Agency intends to issue its Lease Rental Revenue Bonds, Series 2026 (the “Bonds”). With respect to the Bonds, the following information is provided:

The name of the joint entity issuing the Bonds is the Nebraska Educational Building Association, which was formed on May 18, 2023, pursuant to an Interlocal Cooperation Act Agreement. Saunders County School District 0072 (Mead Public Schools) (the “District”) is one of the public agencies which is party to such agreement and is the primary political subdivision to be serviced by the project to be financed by the Bonds. The purpose of the Bonds is to finance construction, acquisition and improvement of school buildings and facilities and lease the Project to the District.

The initial maximum rate of interest payable on the Bonds will not exceed 6.00% per annum. The Bonds will be issued in an aggregate principal amount of approximately \$18,990,000; the final maturity date for the Bonds is expected to be December 15, 2051; and principal payments are anticipated during each calendar year in the approximate amounts indicated below. The aggregate principal amount, principal payment amounts, and final maturity, all to be determined by the officers of the Agency in accordance with the resolution providing for the issuance of the Bonds:

Principal Payments during Year Ending <u>December 15 of</u>	Principal <u>Amount</u>	Principal Payments during Year Ending <u>December 15 of</u>	Principal <u>Amount</u>
2028	\$70,000	2040	\$705,000
2029	100,000	2041	785,000
2030	140,000	2042	870,000
2031	180,000	2043	965,000
2032	220,000	2044	1,065,000
2033	265,000	2045	1,170,000
2034	315,000	2046	1,285,000
2035	370,000	2047	1,405,000
2036	430,000	2048	1,535,000
2037	490,000	2049	1,670,000
2038	555,000	2050	1,810,000
2039	625,000	2051	1,965,000

A copy of the resolution authorizing the Bonds may be examined at the following locations during regular business hours (8:00 a.m. to 4:30 p.m.) on each business day for a period of thirty days after the publication of this notice: (a) Douglas County West Community Schools (an initial member of the Agency), 401 South Pine Street in Valley, Nebraska, 68064; (b) Mead Public Schools, located at 114 North Vine Street, Mead, Nebraska, 68041; and (c) the offices of Gilmore & Bell, P.C., bond counsel to the Agency, at 2120 S. 72nd Street, Suite 1000, Omaha, Nebraska, 68124.

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ASSOCIATION